



FLASH ECO

MARCH 31st 2020

www.cac-international.com | cacinternational@cac-international.com

FUNDING OFFER

BOOST YOUR CASH-FLOW

FUNDING RESEARCH

- Bank Loans Negotiation
- Financing portfolio and business plan
- Funds raising
- Streamlining bank flows
- Reduce financial expenses

CASH OPTIMISATION

- Working capital needs diagnosis
- Cashflow improvement plan
- Cash process review
- Improvements implementation

CONTACT
 Coretta MINLEND | +237 683 28 28 28 | coretta.minlend@cac-international.com | www.cac-international.com

FINANCE

Regional / International Stock Index

Value as at 03/27/2020

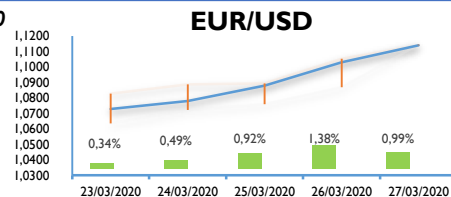
	BVRM		
	BVRM-CI	▼ -0,68%	XOF 135,24
	Nigerian Stock Exchange		
	NSE-CI	▲ +0,48%	NGN 21 861,78

	Dow Jones	▼ -4,06%	USD 21 636,78
	Nasdaq 100	▼ -3,91%	USD 7 588,37
	Nasdaq Cp.	▼ -3,79%	USD 7 502,28
	S&P 500	▼ -3,37%	USD 2 541,47
	CAC40	▼ -4,23%	EUR 4 351,49
	FTSE 100	▼ -5,25%	GBP 5 510,33
	Nikkei 225	▲ +3,88%	YEN 19 389,43

Currency

Value as at 03/27/2020

USD/XOF =	601,504
EUR/USD =	1,1139
EUR/GBP =	0,8946
EUR/NGN =	409,82
EUR/CNY =	7,9244
BTC/USD =	6 372,3



Raw Materials

Brent Oil	▼ -5,96%	\$25,03	WTI Oil	▼ -4,61%	\$21,51
------------------	----------	---------	----------------	----------	---------

Agricultural products Price as at 03/27/2020

Cocoa	▼ -1,33%	1 785 £/ton	Cotton	▼ -3,28%	51,33 cents/lb
Coffee	▼ -2,58%	1 209 \$/ton	Rice	▲ +1,86%	13,97 cents/lb
Wood	▼ -0,10%	311,3 \$/bdf	Palm oil	▲ +2,77%	2 487 riggings/ton

FOCUS

THE MOST PROMISING DISTRIBUTION AND RETAIL MARKETS IN AFRICA

Kearney 2019 Global Retail Development Index revealed that national, regional and local realities, from Internet connectivity to the availability and cost of labor, continue to shape retail development around the world. That said, economic development and trade policy are still the largest factors in shaping global retail growth in consumer markets.

African's retail market rankings

Top	Countries (global ranking)	Population in M hab.	Retail sales in Bln USD	Score 2019	Rank vs. 2017
1	Ghana (4)	29	24	59,2	+27
2	Senegal (6)	16	10	55,6	New
3	Morocco (12)	35	47	50,2	-5
4	Tunisia (25)	12	14	42,1	-1
5	Egypt (26)	97	116	41,4	New
6	Nigeria (30)	196	105	35,8	-3

Top 3 most important emerging markets in the world

Global ranking	Countries	Population in M hab.	Retail sales in Bln USD	Score 2019	Rank vs. 2017
1	China	1 394	3 869	70	+1
2	India	1 371	1 202	69,2	-1
3	Malaysia	32	110	50,2	-

Source : A.T. Kearney, 2019

THIS WEEK

International : The G20 affirms its unity towards the coronavirus pandemic

G20 leaders affirmed last Thursday their determination to form a united front against the coronavirus pandemic speaking of "top priority" to respond to its health, social and economic consequences. In a video conference, the heads of State and government of the world's top 20 economies said they wanted to restore confidence, preserve financial stability and revive economic growth. They equally expressed their desire to restore global supply chains.

Source : Reuters

Africa : Afreximbank supports African trade with billions of USD to face the impacts of the coronavirus

The African Import-Export Bank (Afreximbank) will make available to its member countries USD 3 billion to mitigate the impact of the pandemic on African trade (Pandemic Trade Impact Mitigation Facility - PATIMFA). This facility will be deployed in the form of direct financing, credit lines, guarantees and currency swaps.

Source : La Tribune Afrique

CEMAC : The central bank unveils measures taken to face the coronavirus pandemic

BEAC has unveiled measures taken in response to the current coronavirus pandemic. Overall, these measures aim to facilitate access to credit for both the private and public sectors. However, a massive injection of liquidity is not yet planned. On the video conference of March 27th, 2020 of its Monetary Policy Committee (CPM), it was decided to lower refinancing cost of commercial banks and to widen guarantees provided by retail banks.

Source : Ecofin Agency