



FLASH ECO

DECEMBER 17th 2019

www.cac-international.com | cacinternational@cac-international.com

FUNDING OFFER

BOOST YOUR CASH-FLOW

FUNDING RESEARCH

- Bank Loans Negotiation
- Financing portfolio and business plan
- Funds raising
- Streamlining bank flows
- Reduce financial expenses

CASH OPTIMISATION

- Working capital needs diagnosis
- Cashflow improvement plan
- Cash process review
- Improvements implementation



Contact Coretta MINLEND | +237 683 28 28 28 | coretta.minlend@cac-international.com | www.cac-international.com

THIS WEEK

Rwanda: economic growth reached 11.9% in Q3 2019

Rwanda's economic growth reached 11.9% in Q3 2019 compared to the same period in 2018 according to the National Institute of Statistics of Rwanda (NISR). This increase was mainly attributed to sectors such as agriculture, industry and services which recorded an increase of 8%, 13% and 14%.

Source: Agence Ecofin

The British Prudential acquires the African subsidiaries of the insurer Beneficial

Prudential, the British insurance giant, has finally obtained all the necessary authorizations from the various regulators for a majority takeover in the Beneficial group, controlled by the Ivorian Belife Insurance. Thanks to this transaction, the amount of which has not been revealed, the Beneficial Life Insurance companies in Togo, Côte d'Ivoire and Cameroon come under the control of the British Prudential. This group thus strengthens its presence in Africa, after its first establishments in Ghana, Kenya, Uganda, Zambia and Nigeria.

Source: Business in Cameroon

Cameroon collects nearly CFAF 30 billion for the right of transit on the Chad-Cameroon pipeline

According to the National Hydrocarbons Company (NHC), as of October 31st, 2019, the Chad / Cameroon Pipeline generated revenue of CFAF 29.97 billion under the transit right. These revenues are up 23.03% year-on-year. This performance, explains SNH, is due to the increase in the quantities transported at the Komé-Kribi terminal (KK1) of the Chad-Cameroon pipeline, for a cumulative volume of more than 35 million barrels of oil recorded

Source: Business in Cameroon

FINANCE

Regional / International Stock Index

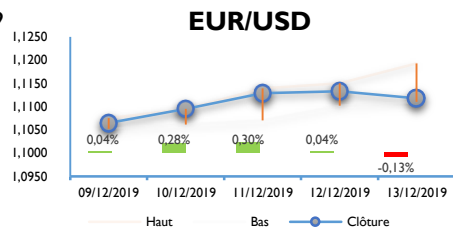
Value as at 13/12/2019

BVM	+0.01 %	USD 28 135.38
BVM-CI	+0.25 %	USD 8 487.71
BVM-CI	-0.64 %	XOF 141.06
S&P 500	+0.20 %	USD 8 734.88
S&P 500	+0.01 %	USD 3 168.80
CAC40	+0.59 %	EUR 5 919.02
FTSE 100	+1.10 %	GBP 7 353.44
Nikkei 225	+2.55 %	YEN 24 023.10
Nairobi Securities Exchange	-0.05 %	KES 160.52

Currency

Value as at 13/12/2019

USD/XOF =	586.810
EUR/USD =	1.1118
EUR/GBP =	0.8336
EUR/NGN =	403.42
EUR/CNY =	7.7542
BTC/USD =	7 248.2



Raw Materials

Brent Oil	+0.89%	\$64.90
WTI Oil	+1.50%	\$60.07

Agricultural products Price as at 13/12/2019

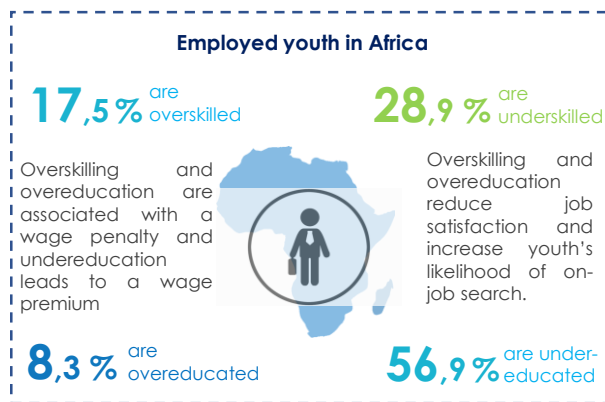
Cocoa	+0.34%	1 795 £/ton	Cotton	-0.55%	66,80 cents/lb
Coffee	-2.30%	1 402 \$/ton	Rice	+0.68%	12,52 cents/lb
Wood	+1.71%	404,6 \$/bdft	Palm oil	-1.43%	2 824 riggints/ton

FOCUS

YOUTH JOBS, SKILL AND EDUCATIONAL MISMATCHES IN AFRICA

The empirical study explores the linkages between job mismatch and wages, job satisfaction, and on-the-job search. It uses school-to-work transition survey datasets from 10 African countries

Les majors insights



Incidence of youth's skill and educational mismatches per country

Average % of employed youth, 2012 - 2015

