



FLASH ECO

DECEMBER 3rd 2019

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FUNDING OFFER

BOOST YOUR CASH-FLOW



FUNDING RESEARCH

Bank Loans Negotiation

Financing portfolio and

business plan

Funds raising

Streamlining bank flows

Reduce financial expenses

CASH OPTIMISATION

• Working capital needs diagnosis

• Cashflow improvement plan

• Cash process review

• Improvements implementation

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THIS WEEK

Cameroon : a budget of CFAF 4,951.7 billion for 2020, a decrease of more than CFAF 260 billion

On November 29th, 2019, the Prime minister Joseph Dion Ngute presented the main axes of the 2020 law of finance to the National Assembly. This law of finance project is balanced in revenue and expenditure at CFAF 4,951.7 billion, a decrease of CFAF 260,3 billion. This fall is explained by the concern of rebalancing public finances in the medium term, a better rationalization of public expenditures and an optimization of the mobilization of non-oil internal revenues.

Source : Invest in Cameroon

Equatorial Guinea : towards the launch of a billion dollars projects in oil and gas

Gabriel Obiang Lima, the Equatorial Guinean minister for Hydrocarbons and Mines has revealed that strategic oil and gas projects of USD 1 billion should be launched in 2020. This include a small-scale LNG regasification plant, two oil refineries, petroleum storage facilities, and a methanol to gasoline transformation plant. The announcement was made at a conference of the Forum of natural gas exporting countries held in Malabo.

Source : Ecofin Agency

CEMAC : The BGFI Bank Group will soon be introduced at BVMAC

The first bank of the zone plans an introduction in BVMAC in 2020 according to words from its CEO, Henri Claude Oyima, reported by Forbes Africa magazine in an exclusive interview. The latter, who is also the Chairman of the Board of Directors of the unique stock exchange in Central Africa, invites all other regional champions to "follow suit to make this financial platform shine." With the future introduction of the BGFI Group, the unique stock exchange of Central African Exchange will gain visibility and credibility with regional and international operators.

Source : Financial Afrik

FINANCE

Regional / International Stock Index

Value as at 11/29/2019

Johannesburg Stock Exch.
JSE-ASI ▼ -0,64% ZAR 55 349,01

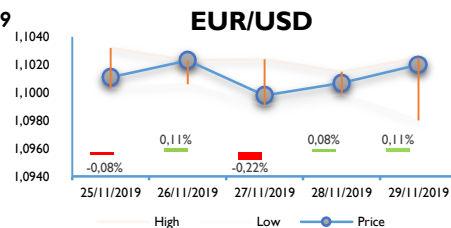
Nigerian Stock Exchange
NSE-ASI ▲ +0,66% NGN 27 002,15

Dow Jones ▼ -0,40% USD 28 051,41
Nasdaq 100 ▼ -0,49% USD 8 403,68
Nasdaq Cp. ▼ -0,46% USD 8 665,47
S&P 500 ▼ -0,40% USD 3 140,98
CAC40 ▼ -0,13% EUR 5 905,17
FTSE 100 ▼ -0,94% GBP 7 346,53
Nikkei 225 ▼ -0,49% YEN 23 293,91

Currency

Value as at 11/29/2019

USD/XOF = 595,001
EUR/USD = 1,1020
EUR/GBP = 0,8516
EUR/NGN = 399,42
EUR/CNY = 7,7488
BTC/USD = 7 760,5



Raw Materials

Brent Oil ▼ -3,97% \$60,75

WTI Oil ▼ -5,29% \$55,17

Agricultural products Price as at 11/29/2019

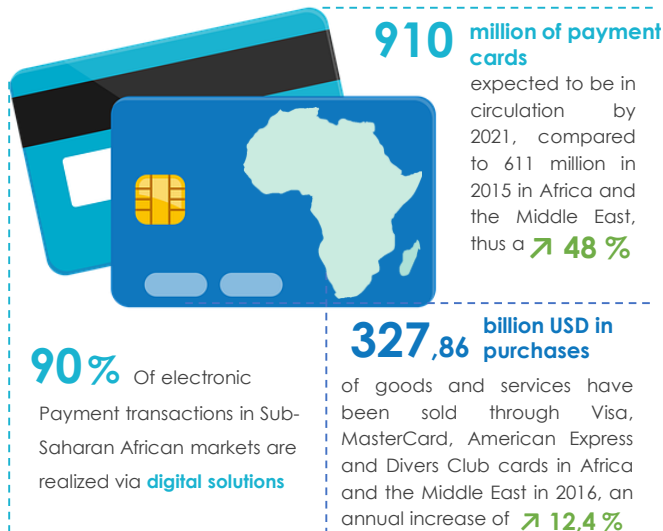
Cocoa ▼ -0,74% 1 999 £/ton
Coffee ▲ +0,65% 1 385 \$/ton
Wood ▲ +0,12% 416,6 \$/bdf
Cotton ▼ -0,79% 64,40 cents/lb
Rice ▲ +0,69% 12,48 cents/lb
Palm oil ▲ +0,81% 2 722 riggings/ton

FOCUS

THE FUTURE OF ELECTRONIC BANKING IN AFRICA

Opportunities in the sector

In Africa, cards (traditional tool of electronic banking) are gaining ground. But the sector is more than ever marked by digitalization that now opens a vast field towards an electronic payment full of opportunities.



Some champions of electronic banking

These African giants of electronic banking offer solutions in cards' personalization or the provision for mobile or mixed solutions.

Company	Country	Network in Africa
HPS Hightech Payment Systems	Morocco	48
ICS	Ivory Coast	4
Secure ID Ltd	Nigeria	16
M2M Group	Morocco	20
iVeri Payment Technologies (IPT)	South Africa	8