



FUNDING OFFER

BOOST YOUR CASH-FLOW



FUNDING RESEARCH

Bank Loans Negotiation

Financing portfolio and business plan

Funds raising

Streamlining bank flows

Reduce financial expenses

CASH OPTIMISATION

- Working capital needs diagnosis

- Cashflow improvement plan

- Cash process review

- Improvements implementation

Contact



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THIS WEEK

Cameroon: "Compagnie Fruitière" contributes to the rise of banana exports in July 2019

Cameroonian banana exports were carried by the Haut Penja Plantation Company (PHP), a local subsidiary of "Compagnie Fruitière de Marseille". According to statistics published by the Banana Association of Cameroon (Assobacam), PHP exported 16,279 tons of bananas in July 2019 compared with only 8,672 tons a year earlier. Cameroon exported 17,752 tons of bananas in July 2019, compared to 13,521 tons in the same period in 2018, despite the shutdown of activities at the CDC.

Source: Business in Cameroon

Nigeria: MTN Launches New Mobile Money Transfer Service

MTN Nigeria will be one of the first operators to invest in this market. The management of the MTN subsidiary in Nigeria explained that mobile money will target people who do not have a bank account. This positioning of MTN in the mobile money segment was, however, conditioned by the decision of the Nigerian Central Bank (CBN) which awarded the operator last July the authorization to provide financial services.

Source: Reuters

Côte d'Ivoire: Toyota will install an assembly plant

After South Africa and Egypt, Toyota will install an assembly plant in Côte d'Ivoire as part of its expansion strategy on the continent. The Ivorian government and the Japanese automaker signed an agreement during the Tokyo Conference on African Development (TICAD 7) held Thursday, August 29th in Yokohama, Japan. The purpose of the agreement is the creation of a Toyota vehicle assembly plant in Ivory Coast. Under the terms of the agreement implementation of the process will start by the end of 2019.

Source: La Tribune

FINANCE

Regional / International Stock Index

Value as at 30/08/2019

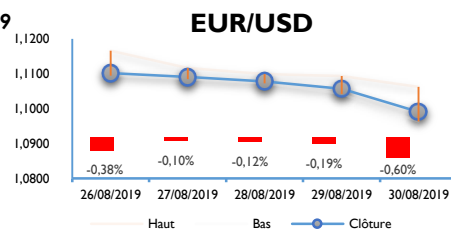
| | | | | | |
|--|------------------------------------|---------|----------|-----|---------|
| | Ghana Stock Exchange | GSE-Cl | ▼ -0.20% | GHS | 2 303.8 |
| | Nairobi Securities Exchange | NSE-ASI | ▼ -0.30% | KES | 147.58 |

| | | | | |
|--|--------------------|----------|-----|-----------|
| | Dow Jones | ▲ +0.16% | USD | 26 403.28 |
| | Nasdaq 100 | ▼ -0.15% | USD | 7 691 |
| | Nasdaq Cp. | ▼ -0.13% | USD | 7 962.88 |
| | S&P 500 | ▲ +0.06% | USD | 2 926.46 |
| | CAC40 | ▲ +0.56% | EUR | 5 480.48 |
| | FTSE 100 | ▲ +0.32% | GBP | 7 207.18 |
| | Nikkei 225 | ▲ +1.19% | YEN | 20 704.37 |

Currency

Value as at 30/08/2019

| | |
|---------|-----------|
| USD/XOF | = 605.185 |
| EUR/USD | = 1.0991 |
| EUR/GBP | = 0.9040 |
| EUR/NGN | = 400.510 |
| EUR/CNY | = 7.8661 |
| BTC/USD | = 9 601 |



Raw Materials

| | | | |
|--|------------------|----------|---------|
| | Brent Oil | ▼ -1.06% | \$60.43 |
| | WTI Oil | ▼ -2.84% | \$55.10 |

Agricultural products Price as at 30/08/2019

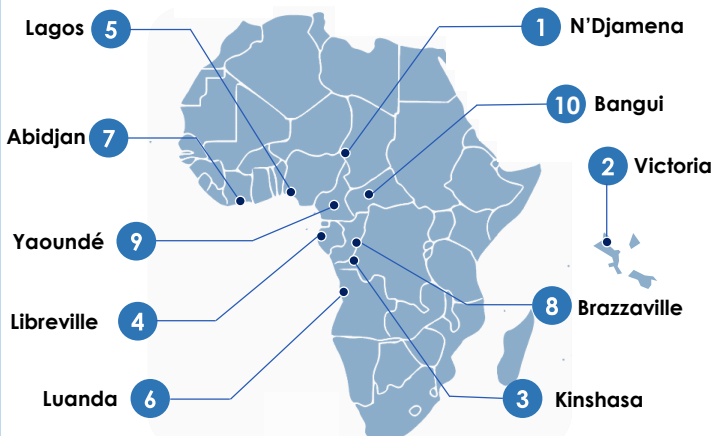
| | | | | | | | |
|--|---------------|----------|--------------|--|-----------------|----------|--------------------|
| | Cocoa | ▲ +1.74% | 2 161 \$/ton | | Cotton | ▲ +0.29% | 59.05 cents/lb |
| | Coffee | ▲ +0.92% | 1 312 \$/ton | | Rice | ▲ +0.95% | 11.67 cents/lb |
| | Wood | ▲ +0.35% | 374.5 \$/bdf | | Palm oil | ▲ +0.60% | 2 168 riggings/ton |

FOCUS

THE MOST EXPENSIVE AFRICAN CITIES FOR EXPATRIATES (2019)

AFRICA RANKING

The ranking of the most expensive cities for expatriates in 2019 is based on a comparison of the living expenses on more than 200 products and services namely transport, food products, clothing, household goods, cultural activities, leisure, home renting.



WORLD RANK OF 5 AFRICA'S TOP 5

| Countries | Cities | 2018 | 2019 | |
|-----------|------------|------------|------|------|
| | Chad | N'Djamena | 8 | 11 ▲ |
| | Seychelles | Victoria | 21 | 14 ▼ |
| | Dr Congo | Kinshasa | 37 | 22 ▼ |
| | Gabon | Libreville | 18 | 24 ▲ |
| | Nigeria | Lagos | 42 | 25 ▼ |

Source: Mercer (2019)