



FLASH ECO

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Crise sanitaire et économique 2020 COMMENT FAIRE FACE ?



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EN SAVOIR PLUS

L'Afrique à l'Heure du Coronavirus - Avril 2020

THIS WEEK

World : HSBC Global Asset Management and the International Finance Corporation (IFC) mobilize USD 474 million for climate change adaptation

The green bond market, which represents a very good vector for supporting companies in energy transition in developed countries, remains marginal in emerging countries. This new funding will therefore strengthen the capacity of emerging markets to cope with consequences arising from climate change.

Source : Ecofin Agency

Cameroon : The right of transit through the Tchad-Cameroon pipeline amounted to more than CFA F 36 billion in 2019

The observed increase (24.32%) on the right of transit generated in benefit of Cameroon is due mainly to the application of amendment 2 of the convention establishing the Cameroon Oil Transportation Company (COTCO), operator of the pipeline, who updated the right of transit's rate from USD 1.30 bbl to USD 1.32 bbl in September 30th, 2018. In addition, during the same period, six oil companies carried out 50 liftings amounting to 47.26 million barrels at the Komé-Kribi terminal (KK1).

Source : Business in Cameroon

Cameroon : Debt suspended at G20 initiative

Germany, Belgium, Spain, France, Japan, the Republic of Korea and Switzerland are the 7 member countries of the Paris Club to have granted Cameroon the right to suspend the payment of its debt over a period from May 1st, to December 31st, 2020. According to a publication of the Ministry of Finance in the second half of 2019, Cameroon's bilateral debt reached CFA F 241.16 billion of which CFA F 151.4 billion is from China (63% of total debt) thus making them Cameroon's main creditor. Beijing's position on the G20 initiative is not yet known.

Source : Ecofin Agency

FINANCE

Regional / International Stock Index

Value as at 05/22/2020

BRVM Stock Exchange
BRVM-CI ▲ +0,97% XOF 132,63

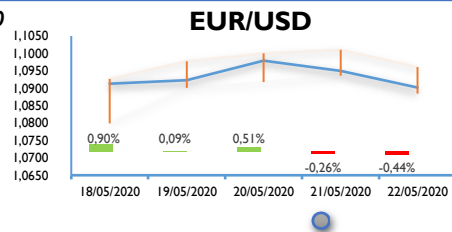
Nigeria Stock Exchange
NGSE-ASI ▲ +1,80% NGN 25 204,75

Dow Jones ▼ -0,04% USD 24 465,16
Nasdaq 100 ▲ +0,38% USD 9 413,99
Nasdaq Cp. ▲ +0,43% USD 9 324,59
S&P 500 ▲ +0,24% USD 2 955,45
CAC40 ▼ -0,02% EUR 4 444,56
FTSE 100 ▼ -0,37% GBP 5 993,28
Nikkei 225 ▼ -0,80% YEN 20 388,16

Currency

Value as at 05/22/2020

USD/XOF = 600,980
EUR/USD = 1,0902
EUR/GBP = 0,8954
EUR/NGN = 423,17
EUR/CNY = 7,7729
BTC/USD = 9 162,4



Raw Materials

Brent Oil ▼ -2,58% \$35,13 WTI Oil ▼ -1,98% \$33,25

Agricultural products Price as at 05/22/2020

Cocoa ▲ +2,31% 2 394 \$/ton Cotton ▼ -0,78% 57,61 cents/lb
Coffee ▲ +4,32% 1 207 \$/ton Rice ▲ +0,06% 16,05 cents/lb
Wood ▼ -0,76% 367,5 \$/bdf Palm oil ▼ -1,58% 2 240 riggings/ton

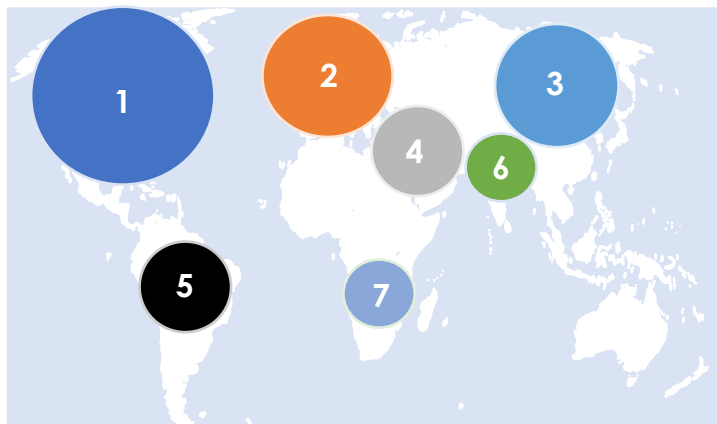
FOCUS

GLOBAL INNOVATION INDEX 2019

The Global Innovation Index is a worldwide reference tool that helps decision makers better understand how to stimulate and measure activity in regard to innovation, a major engine of economic and social development. The 2019 index ranked 129 economies based on 80 indicators ranging from investments in research & development to exports of high-technology products.

MOST INNOVATIVE COUNTRIES

1 NORTH AMERICA	2 EUROPE	3 SOUTHEAST ASIA, EAST ASIA AND PACIFIC OCEAN	4 NORTH AFRICA AND WEST ASIA
1. USA	1. Switzerland	1. Singapour	1. Israel
2. Canada	2. Sweden	2. Korea	2. Cyprus
	3. Netherlands	3. Hong Kong	3. Emirates



5 LATIN AMERICA AND CARIBBEAN	6 CENTRAL AND SOUTH ASIA	7 SUB-SAHARAN AFRICA
1. Chile	1. India	1. South Africa
2. Costa Rica	2. Iran	2. Kenya
3. Mexico	3. Kazakhstan	3. Mauritius

Source : Organisation Mondiale de la Propriété Intellectuelle (OMPI)